

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	22764	0.83
GIFT NIFTY	25863	0.24
NIKKEI 225	57585	0.77
HANGSENG	26705	0.52

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	90.69	-0.01
JPY /INR	59.02	-0.77
GBP/INR	123.10	-0.16
EUR/INR	107.43	-0.08

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	25816	0.36
SENSEX	83732	0.34
NIFTY BANK	61543	0.60

## MCX

Commodity	Prev. Close	% Chg
GOLD	155655	-0.07
SILVER	243903	-0.15
ZINC	324.95	-0.06
CRUDE OIL	5959	0.78
NATURAL GAS	275.50	2.45
ALUMINIUM	308.20	-0.02
COPPER	1181	-0.03
LEAD	187.35	-0.16

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	2.30	0.44
INFY	15.05	2.03
DR REDDY	14.42	0.14
HDFCBANK	33.35	1.65
ICICIBANK	30.92	-0.03

## STOCK TO WATCH

**Alembic Pharmaceuticals** The United States Food and Drug Administration (USFDA) conducted an unannounced cGMP inspection at the company's injectable facility (F-3) located at Karakhadi during February 9–18. The inspection has been completed with two observations. None of the observations are related to data integrity. **Hilton Metal Forging** The Board has approved the issue of 1.67 crore rights equity shares at an issue price of Rs 16.68 per share, amounting to Rs 27.97 crore . **RNIT AI Solutions** The company has received a paid pilot work order from the Government of Meghalaya for the integration .

## TOP NEWS

**E2E Networks** shares rise 18% as firm is building Nvidia Blackwell GPU cluster on its TIR platform .

**L&T** shares rise 1% after firm teams with Nvidia to build India's largest Gigawatt-scale AI factory .

**Aurobindo Pharma** shares fall up to 5% as US FDA flags nine issues at Telangana unit .

**Ola Electric** shares jump 5% after Bombay HC stays arrest warrant against CEO Bhavish Aggarwal .

**Dilip Buildcon** shares gain 4% on winning project of Rs 702 crore .

**Brookfield** entity buys additional 1.7% stake in Nirlon; Aica Kogyo acquires over 17% shares in Stylam Industries from old promoters .

**Shree Ram Twistex** fixes price band at Rs 95-104 per share for its Rs 110-crore IPO

**PNGS Reva Diamond Jewellery, Clean Max Enviro Energy Solutions** IPO GMPs rise up to 5% ahead of launch next week .

**Gaudium IVF & Women's Health** sets Rs 75-79/share band for Rs 165 crore IPO .